Pioneer Union Elementary School District Citizen's Bond Oversight Committee Annual Report

Date Approved: June 12, 2017

CBOC Meetings:

June 14, 2016, February 16, 2017, June 12, 2017

Committee's Proceedings and Activities for Fiscal Year 2016-17

June 14, 2016 was first meeting of the Citizen's Bond Oversight Committee and, at this time, officials were appointed to the Committee. The by-laws were presented as approved by the Pioneer Governing Board.

February 16, 2017: During this meeting, the committee reviewed Measure P bond authorization language, the series A & B issuance. In addition, Measure Y bond language was reviewed and the sale of \$3.5 million of measure Y was discussed. Lastly, we reviewed the possible list of projects and found them to be in compliance with the bond language of the 2005 and/or 2016 bonds presented and approved by the voters.

June 12, 2017: Meeting agenda reviewed the sale of the 2016 series A bond, Pioneer Master plan project, Phase I progress report, description of potential fencing project at Frontier Elementary School using bond proceeds; review of bond expenditures for the 2005 and 2016 bond; review of annual bond audit report; and development of the annual Citizen's Bond Oversight Committee report to the Pioneer Governing Board.

Compliance with the California Constitution, Article VIIIA, Section 1(b)(3)

The committee has reviewed the necessary documents, project lists, reports and audits and find the District is in compliance of Article XIIIA, Section 1(b)(3) of the California Constitution as follows:

- (3) Bonded indebtedness incurred by a school district, community college district, or county office of education for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, approved by 55 percent of the voters of the district or county, as appropriate, voting on the proposition on or after the effective date of the measure adding this paragraph. This paragraph shall apply only if the proposition approved by the voters and resulting in the bonded indebtedness includes all of the following accountability requirements:
- (A) A requirement that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1(b)(3), and not for any other purpose, including teacher and administrator salaries and other school operating expenses.
- (B) A list of the specific school facilities projects to be funded and certification that the school district board, community college board, or county office of education has evaluated safety, class size reduction, and information technology needs in developing that list.
- (C) A requirement that the school district board, community college board, or county office of education conduct an annual, independent performance audit to ensure that the funds have been expended only on the specific projects listed.

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- (D) A requirement that the school district board, community college board, or county office of education conduct an annual, independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for the school facilities projects.
- (c) Notwithstanding any other provisions of law or of this Constitution, school districts, community college districts, and county offices of education may levy a 55 percent vote ad valorem tax pursuant to subdivision (b).

Submitted On Behalf Of: The Citizen's Bond Oversight Committee

Submitter(s): Jonette Montgomery, Larry Davis, Ellen Weaver, Brandon Borba and DeShaunda Hermosillo, Jason Usher